

George Notter Joins Wolfe Research

Premier Research Firm Hires Leading Data Center and Communications Infrastructure Analyst

New York, NY – June 26th, 2025 – Wolfe Research, LLC is pleased to announce that George Notter will join Wolfe in June as a Managing Director and Senior Research Analyst covering the Communications Infrastructure sector. His coverage will include the Networking and Telecom Infrastructure businesses that provide the connectivity for Data Centers, Cloud and AI related functionality. George is scheduled to launch coverage at Wolfe in the third quarter.

Mr. Notter joins from Jefferies, where he was a Managing Director, Equity Research Analyst covering Communications Equipment since 2004. While at Jefferies, he was Extel ranked every year for the past decade, including several recent #1 individual and team rankings. Prior to Jefferies, he covered the sector at Deutsche Bank. Notter graduated from the University of Wisconsin with a Bachelor of Business Administration in Finance and a Master of Science in Finance.

Founder and Managing Partner Ed Wolfe stated, "George is the Dean of telecom, data center and communication infrastructure. He's covered the sector for nearly 30 years and built a reputation for analytical rigor and stock picking that has garnered a strong client following, making him an excellent addition to our best-in-class roster of TMT Analysts. Importantly, we look forward to George joining our other top analysts to help us and clients better understand how Al impacts key investment dynamics in Cloud, Security, Software, Internet, Semis, Power, and Hyperscalers within and beyond data centers."

Mr. Notter commented: "I am invigorated by the opportunity and looking forward to this exciting new chapter. I'm really excited to collaborate with Wolfe's incredibly motivated, commissioned Sales force, as well as its amazing TMT analysts including Alex Zukin, Josh Tilton, Darrin Peller, Peter Supino, Chris Caso, Shweta Khajuria, and Emmanuel Rosner—a virtual Who's Who of top tech analysts. I can't wait to get going!"

George will be based in Wolfe's growing San Francisco office.

About Wolfe

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research's analysts were voted #6 on a weighted basis for equity research during 2024 by institutional clients in the prestigious "Extel" All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe's award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (30 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe's Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ nearly 300 full-time professionals with representatives in New York, London, Paris, Madrid, Sydney, Mumbai, Toronto, Boston, San Francisco, Los Angeles, Houston and Chicago and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.WolfeResearch.com.

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