

Shweta Khajuria to Join Wolfe Research

#1 Ranked SMID Cap Internet Analyst Joins Premier Research Firm

New York, NY – June 24, 2024 – Wolfe Research, LLC is pleased to announce that Shweta Khajuria will join Wolfe in June as a Managing Director and Senior Research Analyst covering the Large and SMID Cap Internet sectors. She is scheduled to launch coverage at Wolfe in the third quarter.

Ms. Khajuria joins from Evercore ISI, where she was a Managing Director and ranked #1 in SMID Cap Internet in the most recent 2023 Institutional Investor All-America Research Poll. Prior to Evercore ISI, she worked at RBC Capital Markets as part of a top-3 ranked Internet team. Shweta graduated from Grinnell College with a Bachelor of Arts in Economics and from Cornell University with a Masters of Professional Studies in Applied Statistics.

Founder and Managing Partner Ed Wolfe stated, “Shweta’s well-earned reputation for top quality thematic, differentiated research, combined with a tireless work ethic, high integrity, client responsiveness, and leading company and industry relationships has allowed her to quickly become a must-talk-to analyst for institutional clients investing in SMID Cap Internet equities. We are thrilled to have Shweta join us as we provide her a platform to expand on her existing coverage to include coverage of the Large Cap companies as well, for which she’s been a lead associate for many years. We believe that over time Shweta has the momentum and drive to become a dominant analyst for the entire internet sector.”

Ms. Khajuria commented: “Wolfe has offered me a unique opportunity to lead my own franchise and join a best-in-class firm with the right resources to fully build out my Internet team. I look forward to continuing to provide clients with high quality, distinguished research. I am also very humbled and excited to join Wolfe’s platform and am looking forward to leveraging the rest of Wolfe’s great TMT franchise and learning from so many other top analysts as well as the renowned, commission-driven sales force that is highly motivated to provide value to each of our clients’ investment processes.”

Shweta will be based in San Francisco, CA.

About Wolfe

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #6 on both a weighted and unweighted basis for equity research during 2023 by institutional clients in the prestigious Institutional Investor All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe's award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (30 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe's Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ about 265 full-time professionals with representatives in New York, London, Madrid, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Houston, Chicago and Delray Beach and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.wolferesearch.com

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