

Emmanuel Rosner to Join Wolfe Research

Leading Autos Analyst To Assume Legacy Franchise

New York, NY – June 28, 2024 – Wolfe Research, LLC is pleased to announce that Emmanuel Rosner will join Wolfe in August as a Managing Director and Senior Research Analyst covering Autos, Parts & Auto Technology. Mr. Rosner will replace legendary Hall of Fame analyst Rod Lache, who is retiring from Wolfe Research after 32 years on Wall Street, including the last six at Wolfe.

Emmanuel joins from Deutsche Bank, where he led the coverage of the Autos and Auto Technology sector for nearly six years. Prior, Emmanuel was the Senior Autos Analyst and Managing Director at Guggenheim Partners and previously at CLSA Americas.

Mr. Lache stated: “My retirement is bittersweet. I look forward to spending more time with my family and pursuing my personal interests in autos and aviation. After over 30 immensely fulfilling years of grinding it out on the sell-side, I will miss my clients, companies, my incredible auto team, and colleagues at Wolfe, but know the time is right for me. Ed and I have found the right person to lead our great autos research team going forward. I have long admired Emmanuel’s work and am thrilled about placing the franchise in his hands. I will be staying in touch, reading his research, and wish him continued success.”

Managing Partner Ed Wolfe commented, “Rod is a once-in-a-generation analyst and an even better human. We will miss him dearly. With such big shoes to fill, it was really important to me to find the right person that could help our firm continue to be the place investors go for the best insights into investing in this sector. We’ve found that in Emmanuel—he has all the right tools, product, relationships, and integrity to not only maintain Rod’s franchise but bring his own unique talents as well. We are thankful to Rod for his impactful contributions to our firm and the industry and look forward to seeing Emmanuel flourish in his new role.”

Mr. Rosner noted: “I am thrilled to take my successful franchise to a new level at Wolfe. Rod is leaving the business on top, with an immensely talented Auto Industry Research Team that I look forward to leading and working with. And I’m really excited to be part of the dominant Industrials team on the Street, with Scott Group in Freight Transports and Airlines, Nigel Coe in Multi-Industry, Myles Walton in Aerospace & Defense, Timna Tanners in Metals & Mining, and Chris Parkinson in Chemicals, Agriculture and Packaging. I also look forward to working with Wolfe’s outstanding sales team, renowned for its intense focus on providing value for institutional clients.”

Emmanuel graduated from Paris Dauphine University with a degree in Economics and Management followed by a Masters in Banking and Finance. He subsequently received his Masters in International Accounting and Finance from the London School of Economics.

About Wolfe

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #6 on both a weighted and unweighted basis for equity research during 2023 by institutional clients in the prestigious Institutional Investor All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe's award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (30 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe's Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ about 265 full-time professionals with representatives in New York, London, Madrid, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Houston, Chicago and Delray Beach and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.wolferesearch.com

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