

# Doug Schenkel Joins Wolfe Research

## *Leading Analyst Returns to Sell-Side to Join Premier Research Firm*

**New York, NY – October 13, 2023** – Wolfe Research, LLC is pleased to announce that Doug Schenkel will join Wolfe in October as a Managing Director, Senior Research Analyst and Head of Life Science & Diagnostic Tools.

Doug joins from Delfi Diagnostics, a private company that develops high-quality liquid biopsy tests for early cancer detection, where he was Chief Financial Officer & Head of Strategy. Prior to Delfi, he was Managing Director and Senior Analyst at Cowen establishing and leading the Life Sciences & Diagnostic Tools franchise, where he was ranked for over a decade as a top sell-side analyst by investors in Institutional Investor's All America poll. Doug is widely revered for his coverage of approximately 50 companies over the past 20 years. He graduated with a BS in Business Administration from Georgetown University and an MBA from the UCLA Anderson School.

Founder and Managing Partner Ed Wolfe stated, "Wow! What an opportunity to bring such a giant in the sector back to the sell-side, imbued with additional industry knowledge gained from helping lead a next-generation liquid biopsy diagnostic company. Doug is the complete package, with deep industry knowledge and relationships, as well as being a wonderful person steeped in integrity. Adding him to our already strong healthcare research team (Tim Anderson in Global Pharma & Major Biotech, Mike Polark in Med Supply & Devices, and Justin Lake in Healthcare Services & Facilities), we now have a dominant franchise. And we are not done hiring in healthcare, as 2024 promises to bring more top tier talent to further burnish our team in this ever-evolving sector."

Mr. Schenkel commented: "I was drawn back to the sell side by Wolfe's laser-like focus on best-in-class research, and the opportunity to collaborate with an entrepreneurial, talented team. The commitment Wolfe has made to lead in healthcare is tremendous. This is the right platform for me to return to working closely with both the investment community and industry leadership to strategically impact the future of this incredible and critical sector. I am thrilled to be partnering with Tim, Mike and Justin to help take an already talented healthcare team to another level."

Doug will work out of Wolfe's Boston office, where he resides.

### **About Wolfe:**

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service

Wolfe Research was voted #5 on both a weighted and unweighted basis for equity research during 2022 by institutional clients in the prestigious Institutional Investor All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe's award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (28 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe's Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ over 250 full-time professionals with representatives in New York, London, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Houston, Chicago, Stamford, Delray Beach, Daytona Beach and St. Louis and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at:

[www.wolferesearch.com](http://www.wolferesearch.com)

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