

Stephanie Roth to Join Wolfe Research as Chief Economist

New York, NY – October 20, 2023 – Wolfe Research, LLC is pleased to announce that Stephanie Roth will join Wolfe in November as Chief Economist.

Stephanie joins from J.P Morgan Private Bank, where she was a Senior Economist for Global Wealth Management, responsible for developing US macroeconomic calls which were communicated to thousands of investment advisers globally. Prior to J.P. Morgan, Stephanie worked with Nancy Lazar at Cornerstone Macro for five years on the highly ranked global economics team, focusing mostly on the U.S. and China.

Founder and Managing Partner Ed Wolfe stated, “We are incredibly excited to have Stephanie join our expanding Macro team. Her recent experience at JPM’s private bank and with Nancy Lazar at Cornerstone prepare her well to help us grow both our Institutional Equity and Fixed Income businesses as well as our newer RIA/Family Office product.

In her role as Wolfe’s Chief Economist, Stephanie will work in conjunction with Wolfe’s current macro analysts Chris Senyek, Chip Miller and Tobin Marcus as well as our fundamental analysts to be a valuable part of clients’ investing mosaic, as they leverage her deep models on initially US and later both US and China that include takes on: GDP, inflation, business cycle dynamics, and asset allocation. She is a wonderful spirit, ready to fly at Wolfe and will present countless opportunities for collaboration with our stable of top macro and sector analysts.”

Ms. Roth commented: “I’m looking forward to joining Wolfe in Q4, building out my team, and hitting the ground running with a talented group of research and sales professionals as colleagues. Coupling my experience with Wolfe’s extensive resources and platform, particularly its leading commissioned salesforce, will enable me to provide top quality research to all of Wolfe’s clients.”

Stephanie graduated from Bucknell University with a B.S. in Mathematics and Economics and holds a Masters in Statistics from Columbia University. She will work out of Wolfe’s New York Office.

About Wolfe

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #5 on both a weighted and unweighted basis for equity research during 2022 by institutional clients in the prestigious Institutional Investor All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe's award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (27 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe's Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ over 250 full-time professionals with representatives in New York, London, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Houston, Chicago, Stamford, Delray Beach, Daytona Beach and St. Louis and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at:

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