

Chris Caso to Join Wolfe Research

Uniquely Experienced Semiconductor Analyst to Join Premier Research Firm

New York, May 8, 2023 – Wolfe Research, LLC announced today that Chris Caso will join Wolfe in July as a Managing Director covering Semiconductors & Semiconductor Capital Equipment. Chris brings a wealth of experience, including over 20 years in equity research on both the buy and sell-sides, in addition to nine years of technical experience in the Semiconductor industry.

Founder and Managing Partner Ed Wolfe stated, “The Semiconductor sector is an area I’ve spent quite a bit of time on in our recruiting efforts as we’ve sought to get the right talent—not only does it round out our rapidly growing technology research franchise, but it also provides Wolfe an important lens that bolsters our macro, industrial, and energy work. Chris has a unique background. He has an enviable institutional client following and knows how to bring value to them through his deep research that leverages his unique industry access. Most importantly, from a culture standpoint, Chris wants to be the best, serve his clients with integrity, and collaborate with other Wolves to be the best he can. He understands research is a team sport. I’m looking forward to seeing him partner with our existing Analysts as he ramps up at Wolfe.”

Mr. Caso commented: “I’m excited to join Wolfe this summer and launch coverage during 3Q. I look forward to working with this amazingly talented group of Analysts that Ed has assembled and what I believe is the best and most motivated sales team on the Street.”

Chris joined Wolfe from Credit Suisse and prior to that Raymond James, where he was the Senior US Semiconductor Analyst. He earned an MBA from New York University’s Stern School of Business and a B.S. in Engineering from The Cooper Union School of Engineering. Chris will work out of Wolfe’s New York Office.

About Wolfe:

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #5 on both a weighted and unweighted basis for equity research during 2022 by institutional clients in the prestigious “Institutional Investor” All-America Research Poll, trailing only significantly larger bulge bracket firms, who have historically not been viewed as our peers.

Wolfe’s award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (27 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe’s Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading.

In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

Wolfe Research, LLC and its affiliates currently employ over 245 full-time professionals with representatives in New York, London, Paris, Sydney, Toronto, Boston, Mumbai, San Francisco, Los Angeles, Houston, Chicago, Stamford, Delray Beach, Daytona Beach and St. Louis and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.wolferesearch.com

Business Inquiries

Jon Stenzler
Global Head of Institutional Sales
sales@wolferesearch.com
415-878-6415

Media

Media Relations
media@wolferesearch.com