

Myles Walton to Join Wolfe Research

Another Top Industrials Analyst to Join Premier Research Firm

New York, NY – September 9, 2022 – Wolfe Research, LLC announced today that highly ranked Analyst Myles Walton, Ph.D., CFA will join the company in the third quarter of 2022 as a Managing Director covering Aerospace & Defense.

Prior to joining Wolfe, Dr. Walton was at UBS for four years as a Managing Director, Head of US Industrials Research and Senior Analyst covering the Aerospace & Defense and Airlines sectors. Dr. Walton has covered the Aerospace & Defense sector for over 20 years including prior positions at Deutsche Bank, Oppenheimer & Co., and Morgan Stanley. Over the past decade, Myles has consistently ranked as a top analyst in the Institutional Investor survey (currently ranked #3). Prior to joining the finance industry, he worked as a Space Flight Operations Engineer for TRW. He graduated from Worcester Polytechnic Institute with a BS in Mechanical Engineering, and from the Massachusetts Institute of Technology with an MS and PhD in Aerospace Engineering.

Founder and Managing Partner Ed Wolfe stated, “Myles and his team are not only passionate and differentiated in their research, but he is an exceptionally well-liked person of great integrity who will fit in wonderfully on a personal level with Wolfe’s other employees and will benefit from our research-first culture. He is literally a rocket scientist and engineer in addition to being a top analyst. I believe that his deep knowledge of the A&D sector and its long cycles sets him up well to increasingly become the most differentiated analyst over the next decade in Aerospace & Defense—a sector which should continue to attract investor attention, importance and capital on an international basis driven by a combination of advancing technology and a world filled with increasing geopolitical uncertainty and division.”

Dr. Walton commented: “I’m excited to join and collaborate with a world class firm with some of the most talented research and sales colleagues on Wall Street, who always put research first. I’m particularly excited to work closely with other top industrial analysts like Scott Group, Rod Lache and Nigel Coe to name a few, once I launch coverage in the second half of 2022.”

Myles will work out of Wolfe’s Boston Office, where he resides with his wife and two children.

About Wolfe

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #5 as a firm overall (weighted poll) in the 2021 Institutional Investor magazine’s prestigious All-America Research Poll, despite being significantly smaller than its peer group, a testament to Wolfe’s disciplined and successful pursuit of best-in-class talent.

Wolfe’s award winning QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytics and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe remains committed to acquiring top-ranked Analysts (27 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials / Basic Materials, Energy / Utilities, Consumer / Retail, Financials / REITS, Healthcare, and TMT.

Wolfe clients, aside from receiving research services, also benefit from equity trading and liquidity provisioning capabilities through Wolfe’s Strategic Alliance with Nomura and Instinet, where Wolfe offers clients unbiased, high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. In addition, through the Wolfe | Nomura Alliance, Wolfe participates selectively in high-end Capital Markets and Advisory Services.

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Wolfe Research, LLC and its affiliates currently employ over 235 full-time professionals with representatives in New York, London, Paris, Sydney, Boston, Mumbai, San Francisco, Los Angeles, Houston, Chicago, Stamford, Delray Beach, Daytona Beach and St. Louis and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.wolferesearch.com

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