The Wolfe Weekend Howl

Yin Luo | Quantitative Research

Late Cycle Accounting Watchlist Series Pt.8

Chris Senyek | Macro Research

Tuesday, June 28th at 11am ET - Yin Luo is hosting a Wolfe QES Webcast on Stock-Level ETF Ownership Signals

Tuesday, June 28th at 12pm ET - Chris Senyek is hosting a fireside chat with Christopher Leonard, the best selling author of The Lords of Easy Money: How the Federal Reserve Broke the American Economy

Upcoming Events:

Wolfe Macro Highlights:

• Rob Ginsberg analyses charts on Thursday pointing towards a growth scare.
• Yin Luo covered Multifactor Models in the Cryptocurrency Market via webcast.

Late Cycle Accounting Watchlist Series Pt.8

Chris Senyek introduced Pt.8 of his Late Cycle Accounting Watchlist Series this week: this rendition focusing on Non-GAAP EPS, impact of stock compensation, and intangible amortization.

Part I: Non-GAAP EPS, impact of stock compensation, and intangible amortization.

Part II: Cash taxes which are likely increasing at this point in Cycle.

Part III: Cash taxes which are likely increasing at this point in Cycle.

Part IV: Debt and some complications that may come up when assessing leverage risks.

Part V: A/P Reverse factoring and potential for hidden debt.

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