

Truman Patterson to Join Wolfe Research

Rising Star Housing Analyst Joins Premier Research Firm

New York, NY – Wolfe Research, LLC announced today that Truman Patterson, CFA, a rising star Homebuilders and Building Products sector analyst will join the Company as a Director and Senior Research Analyst. He is expected to launch coverage at Wolfe in the first quarter.

Mr. Patterson has been at Wells Fargo Securities, LLC, where he has been covering the Homebuilders and Building Products industries. Institutional investors voted Truman Runner-Up in 2020 in Institutional Investor magazine's prestigious All-America Research Team survey, his first year eligible as a lead analyst in the poll. Prior to Wells Fargo, Truman was at Evercore ISI and Ticonderoga Securities, LLC. Truman previously worked closely for 10 years with his mentor, Stephen East, and inherited East's franchise and leading Housing Conference, upon his retirement.

Wolfe Research's Managing Partner Ed Wolfe commented, "Truman is a unique force—he is passionate and differentiated in his fundamental process and is poised to quickly become a dominant analyst in the homebuilders and building products sectors. He should benefit greatly from working alongside our talented Macro Analysts, in addition to being a part of the Wolfe Daily Howl, our R.I.A initiative in addition to collaborating with our top fundamental analysts and salespeople."

Mr. Patterson noted, "Wolfe Research stands for excellence and has a proven culture for independent, differentiated research with an ever-expanding roster of talented analysts and institutional salespeople. I could not be happier and look forward to taking my franchise to a new level."

About Wolfe:

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #7 as a firm overall (weighted poll) in the 2020 Institutional Investor magazine's prestigious All-America Research Poll, despite being significantly smaller than its peer group, a testament to Wolfe's successful pursuit of best-in-class product.

Wolfe remains committed to acquiring top-ranked Analysts (25 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials, Utilities/Energy, Consumer/Retail, Financials, Healthcare and TMT.

Besides research services, Wolfe also provides clients with focused, unbiased high and low touch agency execution and capital for derivatives and options trading through its strategic alliance with Nomura/Instinet and banking services through its affiliated broker dealers, Wolfe Research Securities, Wolfe Capital Markets & Advisory and Nomura Securities through its Strategic Alliance. Wolfe's QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, cutting edge portfolio analytic and risk management tools, and unparalleled, back-tested, alternative data.

Wolfe Research, LLC and its affiliates currently employ over 200 full-time professionals with representatives in New York, London, Paris, Sydney, Boston, Mumbai, San Francisco, Los Angeles, Dallas, Houston, Chicago, Atlanta, Stamford and Daytona Beach, and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.WolfeResearch.com

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