Joshua Tilton Joins Wolfe Research

Premier Research Firm Adds Security Software Analyst

New York, NY – August 4, 2021 – Wolfe Research, LLC announced today that Security Software Analyst Joshua Tilton joined the company as a Senior Vice President earlier in July. Mr. Tilton joins Wolfe after 3 years at Berenberg Capital Markets where he covered the Security, Design Software, and Electronic Design Automation sectors. Prior to that he worked as an associate and Portfolio Analyst at Rockefeller & Co.

Wolfe Research's Managing Partner Ed Wolfe commented, "We are excited that Joshua has joined our firm. We have been committed to building out our already strong TMT sector and having Joshua join top Enterprise Software Analyst, Alex Zukin, will serve our clients well. He is differentiated in his research process and also fits Wolfe's culture of integrity, collaboration, and hard work. Joshua joins our other top Wolfe TMT analysts including Darrin Peller (Fintech), John Janedis (Media), Jeff Kvaal (Hardware, Networking & Cloud Infrastructure), Rod Lache (Auto 2.0), and Deepak Mathivanan (Internet)."

Wolfe Research's Managing Director of Enterprise Software Alex Zukin commented, "Joshua understands the space and has a passion for making complex concepts very digestible and approachable for clients. We are excited to have Joshua join the Wolfe Enterprise Software Team covering Security Software. This combination is going to be special!"

Mr. Tilton commented, "I am excited to join the Wolfe Research team and continue to build out the coverage alongside a strong bench of Technology analysts with a clear passion for the sector."

Joshua received his BA in Economics from New York University. He currently resides in Brooklyn, New York.

About Wolfe:

Wolfe Research, LLC was founded in 2008 as a premier equity research firm with a commitment to best-in-class products and service.

Wolfe Research was voted #7 as a firm overall (weighted poll) in the 2020 Institutional Investor magazine's prestigious All-America Research Poll, despite being significantly smaller than its peer group, a testament to Wolfe's successful pursuit of best-in-class product.

Wolfe remains committed to acquiring top-ranked Analysts (27 and counting) across all industry sectors. In addition, Wolfe is a mentoring shop dedicated to developing talent from within all levels of the firm. The firm has established a reputation for Macro Research and Quantitative Analysis employing alternative data underpinning leading fundamental coverage in Industrials, Utilities/Energy, Consumer/Retail, Financials/REITS, Healthcare and TMT.

Wolfe clients, aside from receiving research services, also benefit from Nomura's and Instinet's equity trading and liquidity provisioning capabilities via the Wolfe|Nomura Strategic Alliance ("SAA"), where they receive unbiased high touch and low touch agency executions for global equities and a top ranked derivatives platform for options & swap trading. Clients receive numerous brokerage services through Wolfe, Wolfe Capital Markets & Advisory or Nomura Securities International, Inc. (NSI)* through the SAA. In addition, Wolfe's QES (Quant, Economics & Strategy) product provides a leading proprietary factor library, including cutting edge portfolio analytic and risk management tools, and unparalleled, back-tested, alternative data to our clients.

Wolfe Research, LLC and its affiliates currently employ over 225 full-time professionals with representatives in New York, London, Paris, Sydney, Boston, Mumbai, San Francisco, Los Angeles, Houston, Chicago, Atlanta, Stamford, Daytona Beach and St. Louis and the firm continues to actively search for top talent. For more information about Wolfe Research, please visit us at: www.WolfeResearch.com

*NSI is a registered broker dealer and member of SIPC.

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